Staff Transition Status Report

University of California, Santa Cruz
Staff Transition

For period: October, 2006
Submitted by: Ann Berry-Kline
Distribution: Bill Hyder, DLs, SMT

<table>
<thead>
<tr>
<th>Status Item</th>
<th>Current Status</th>
<th>Prior Status</th>
<th>Status Notes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall Project Status</td>
<td>Green</td>
<td>Green</td>
<td>❑ Overall Status The overall project is 97% complete. The Student Affairs, Chancellor’s Office, SOE and PBSci TSAs are in various stages of completion.</td>
</tr>
<tr>
<td>Schedule</td>
<td>Yellow</td>
<td>Yellow</td>
<td>❑ Schedule Performance: The project remains yellow, as dates have not been met.</td>
</tr>
<tr>
<td>Budget</td>
<td>Green</td>
<td>Green</td>
<td>❑ Budget Performance: The project’s budget (FTE and Provision $) is currently known.</td>
</tr>
<tr>
<td>Project Risk</td>
<td>Green</td>
<td>Green</td>
<td>❑ Project Risks: Negotiations regarding the TSA with PBSci have not made forward progress. This issue is being escalated to the IT VP and EVC.</td>
</tr>
</tbody>
</table>

Accomplishments Since Last Report:
- The Arts, Library, BAS, SocSci and UNEX TSAs have been signed this month.
- The Student Affairs, Chancellor’s Office and SOE TSAs are being negotiated and reviewed.
- Issues with the TSA with PBSci remain unresolved.
- The remaining staff transition plans in BAS were negotiated and resolved.
- The remaining job description updates in BAS were completed.

Upcoming / Next Steps:
- Signed TSAs for Chancellor’s Office, Student Affairs and SOE.
- Resolution/escalation of issues in completing the PBSci TSA.

Key Issues and Resolutions:
- The original milestone date for TSA completion was 9/1. Since TSAs have not been completed for 9 of the 10 divisions, ITS will proceed “as if” the TSAs were in place as staff transition to their new positions. The new deadline for having TSAs signed is 9/29.
- 10/1 – Although there was a lot of progress with getting TSAs written and reviewed, no additional TSAs were signed this month.
- 11/1 – Four TSAs remain unsigned. SOE, Student Affairs and Chancellor’s Office are in various states of negotiation and review. Negotiations regarding the TSA with PBSci have not made forward progress. This issue is being escalated to the IT VP and EVC.

Closed Issues and Resolutions:

Key Upcoming Milestones:

<table>
<thead>
<tr>
<th>Task Description</th>
<th>Completion Date</th>
</tr>
</thead>
<tbody>
<tr>
<td>Signed TSAs (SA, Chancellors Office, SOE, PBSci)</td>
<td>Was 9/1</td>
</tr>
<tr>
<td>Close Staff Transition Project</td>
<td>11/28</td>
</tr>
</tbody>
</table>

Ann Berry-Kline 11/1/06
Project Manager

Color Key:
- Green: Strong probability item will meet dates and acceptable quality.

UNIVERSITY OF CALIFORNIA, SANTA CRUZ
Staff Transition Status Report
<table>
<thead>
<tr>
<th>Bill Hyder</th>
<th>Project Sponsor (if applicable)</th>
<th>Date</th>
</tr>
</thead>
</table>

Yellow

Good probability item will meet dates and acceptable quality. Schedule, resource, or scope changes may be needed.

Red

Probable that item will NOT meet dates with acceptable quality without changes to schedule, resources, and/or scope.