Staff Transition Status Report

University of California, Santa Cruz
Staff Transition

For period: November, 2006
Submitted by: Ann Berry-Kline
Distribution: Bill Hyder, DLs, SMT

<table>
<thead>
<tr>
<th>Status Item</th>
<th>Current Status</th>
<th>Prior Status</th>
<th>Status Notes:</th>
</tr>
</thead>
<tbody>
<tr>
<td>Overall Project Status</td>
<td>Green</td>
<td>Green</td>
<td>Overall Status The overall project is 98% complete. SOE and Chancellor’s Office TSAs are expected to be signed in December. The issues surrounding the PBSci TSA are being worked on.</td>
</tr>
<tr>
<td>Schedule</td>
<td>Yellow</td>
<td>Yellow</td>
<td>Schedule Performance: The project remains yellow as TSAs were due 9/1.</td>
</tr>
<tr>
<td>Budget</td>
<td>Green</td>
<td>Green</td>
<td>Budget Performance: The project’s budget (FTE and Provision $) is currently known.</td>
</tr>
<tr>
<td>Project Risk</td>
<td>Green</td>
<td>Green</td>
<td>Project Risks: Three TSAs remain unsigned. No completion date is known for the PBSci TSA.</td>
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</table>

Accomplishments Since Last Report:
- The Student Affairs TSA has been signed this month.
- Continued work towards completing the Chancellor’s Office and SOE TSAs occurred this month.
- Issues surrounding the PBSci TSA have been escalated and are being worked on.

Upcoming / Next Steps:
- Signed TSAs for Chancellor’s Office and SOE. Both of these are expected to be signed in December.
- Resolution to issues regarding the completion of the PBSci TSA.

Key Issues and Resolutions:
- The original milestone date for TSA completion was 9/1. Since TSAs have not been completed for 9 of the 10 divisions, ITS will proceed “as if” the TSAs were in place as staff transition to their new positions. The new deadline for having TSAs signed is 9/29.
- 10/1 – Although there was a lot of progress with getting TSAs written and reviewed, no additional TSAs were signed this month.
- 11/1 – Four TSAs remain unsigned. SOE, Student Affairs and Chancellor’s Office are in various states of negotiation and review.
- Negotiations regarding the TSA with PBSci have not made forward progress. This issue is being escalated to the IT VP and EVC.
- 12/1 – Three TSAs remain unsigned. Although issues surrounding the PBSci TSA are being worked on, no completion date is known for the PBSci TSA.

Closed Issues and Resolutions

Key Upcoming Milestones:
- Signed TSAs (Chancellors Office, SOE, PBSci): 12/06
- Close Staff Transition Project: 01/02/07

Ann Berry-Kline
Project Manager
12/1/06
<table>
<thead>
<tr>
<th>Bill Hyder</th>
<th>Project Sponsor (if applicable)</th>
<th>Date</th>
</tr>
</thead>
</table>

**Yellow**

Good probability item will meet dates and acceptable quality. Schedule, resource, or scope changes may be needed.

**Red**

Probable that item will NOT meet dates with acceptable quality without changes to schedule, resources, and/or scope.