

2019-20 Independent Student Veri ication Packet

You have been selected by the UC Santa Cruz Financial Aid and Scholarship Office for a process called "verification". In this process, we will compare information you provided on the financial aid application with information you provide in this packet. If necessary, we will make corrections and update your application. If you submit documents after the due date, you may be ineligible for institutional aid programs.

Due Date: June 2, 2019 postmark (July 1 for Transfers)

Submit the completed and **signed** forms to:

UC Santa Cruz Financial Aid and Scholarship Office 205 Hahn Student Services Building 1156 High Street Santa Cruz, CA 95064

To protect your personal information, please mail **copies** of your document(s) to the Financial Aid and Scholarship Office. If you have questions about the information contained in this packet, please contact us at 831-459-2963. Please be advised that due to FERPA laws, our office will only speak with third parties (including parents) if we have been granted permission on the "Authorization to Release Information" form submitted to this office by the UCSC student. Use the checklist below before mailing your information to avoid delays: **Tax Information** ☐ Used the IRS Data Retrieval Tool (DRT) and have included copies of all 2017 W-2 and/or 1099 forms **OR** I am not eligible to use DRT so I have: Attached copies of my and my spouse's (if applicable) 2017 tax transcript— as well as copies of all 2017 W-2 and/or 1099 forms. (To obtain a copy of your tax transcript and W-2s from the IRS website, go to irs.gov/Individuals/Get-Transcript. Visit financialaid.ucsc.edu and from the menu select "Next Steps" and then "Forms" for instructions on how to obtain your tax transcript.) ☐ I and/or my spouse am/are not a tax filer and I have attached an IRS Verification of Non-Filing. (To obtain a copy of your tax transcript from the IRS website, go to irs.gov/Individuals/Get-Transcript, use form 4506-T, or call 1(800) 908-9946.) Signatures Signatures are required on the certification found on the last page of this packet. ☐ Answer All Questions. DO NOT LEAVE BLANKS. If something does not apply to you, respond using "N/A" (not applicable) or a "0" (zero). A blank answer will mean the information is incomplete and you will be asked to complete a new packet which may delay your eligibility for financial aid.

UCSC Student's ID /Account Number (Do not use CRUZ ID)	UCSC Student's Last Name	First Name

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- 1. Print your name and ID/account number clearly at the top of all pages of this packet.
- 2. Answer all questions. IF THE ANSWER IS ZERO, OR IS NOT APPLICABLE, WRITE IN A "O".

DO NOT LEAVE BLANKS.

		STUDENT AND SPOUSE F	EDERAL TAX	RETURNS AN	D INCOME INFORMATION
☐ On Cam	pus		Vith parents		
STUDENT		Please report income earned. Submit all W- List below the names of all employers, the a		hether an IRS W-2 for	m was provided.
		Employer's Name	Amount Earned	Was IRS form provided? (Answer Yes or No)	
				(11101101 100 01 110)	
2.	∏ I wa	as not required to file a 2017 Federal Tax Re	turn and a copy of the	 e IRS Verification of N	on-Filing is attached.
	☐ I file	ed a 2017 Federal tax Return and used the I	RS Data Retrieval Too	ol.	·
		ed a 2017 Foreign Tax Return; a copy of the own and control more than 50% of a busin	•		gish is attached. Do
SPOUSE		se report income earned. Submit all W-2s a			
	LIST	below the names of all employers, the amou	Int earned and whetr		as provided.
	-	Employer's Name	Amount Earned	Was IRS form provided? (Answer Yes or No)	
	-				
2.		s not required to file a 2017 Federal Tax Ret			on-Filing is attached.
		ed a 2017 Federal tax Return and used the II and a 2017 Foreign Tax Return; a signed copy			ated in English copy is attached, converted to US Dollars.
	•	ou own and control more than 50% of a bu			es no no no
		lid you or anyone in your household receive Il Security Income	•		listed? Mark all programs that apply: or reduced price lunch
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UCSC Student's ID /Account UCSC Student's Last Name First Name Number (Do not use CRUZ ID)																					
STUDENT HOUSEHOLD INFORMATION List the people in your household. Include yourself and spouse if married. Consistent with the Supreme Court decision on the Defense of Marriage Act (DOMA), same-sex couples must report their marital status as married if they were legally married in a state or other jurisdiction (foreign country) that permits same-sex marriage. Include your children if (a) you provide more than half of their support or (b) the children would be required to provide parental information when applying for federal student aid. List any other people if they now live with you and you provide more than half of their support and will continue to provide more than half of their support from July 1, 2019 through June 30, 2020. If you have additional people to list, attach a separate sheet of paper with the required information.																					
UCSC Student Spouse Other Members in Household			lembe	r	Ag	, I		ionsh tuder			me of T tendin UC	g in 20		circle Ur	idergi ndergi	raduatera	e [Grand Grand	adua adua adua	te stu te stu te stu	dent dent dent
*Title IV: Public or private institutions of higher education located in the U.S. or its territories. Total number of member(s) listed above who will attend UCSC in 2019–20: In 2017 or 2018, did you receive federal low-income housing such as HUD or Section 8?																					
 CERTIFICATION I hereby declare that all information reported on this document is true, complete, and accurate to the best of my knowledge. I understand that any false statement or misrepresentation will be cause for denial, reduction, cancellation and/or repayment of financial aid. I understand that verifications of enrollment will be required if family members are listed in Title IV college. This document must be postmarked no later than June 2, 2019 to meet the priority deadline for all types of financial aid. Please report your marital status as of the date you submitted the 2019-2020 financial aid application. As of the date I filed the 2018–19 financial aid application, I am (check one box below): 																					
☐ Single ☐ Divorced or Separated																					
Student Daytime																					